Chisholm Trail Communities Foundation 2020 Annual Report

2020 Snapshot*

- Over \$1.5 million gifted to CTCF for investment management and administration until donors are ready to make distributions
- \$1.7 Million in distributions
- Over \$775,000 in grants distributed by the Fund Advisors of Donor Advised Funds (DAFs)
- Nearly \$10.5 million in assets under management (see chart below)
- View our Return on invested assets

Full Table of Contents for Annual Report is below the "Assets" table.

*Numbers compiled prior to Financial Audit.





A. CTCF Leadership

Dr. Stephen Benold is the 2021 Chairman of the Board. Click here to go to the full list of the 2021 CTCF Board members.

Mike Weir, M.D., is the Managing Director at CTCF, and staff members include Diane Lint, Ida Holden, Donna Stubblefield and Julie Johnson.

Need to reach us?

Call (512) 863-4186

or visit www.chisholm-trail.org.



B. Community Support

Per our mission statement, CTCF acts as a "bridge" between donors and nonprofits, and currently provides support to over 50 different Funds. CTCF administers monies donated by our donor clients into Funds - like Donor Advised Funds - which have both direct and indirect benefits for the community.

The *indirect* benefits of a DAF are actually *direct* benefits for other types of organizations/Funds we support, such as Donor Designated Funds (DDFs). CLICK HERE and go to page 2 to see how CTCF SAVES hundreds of thousands of dollars each year for local nonprofit groups.

C. Strategic Giving

5 Strategies for Donors

Utilizing CTCF can provide important advantages to donors. For ways to leverage your current charitable giving to benefit nonprofit organizations important to you - **CLICK HERE**.

Establish a Fund

Are you interested in leveraging your giving to make it go further and last longer? Consider opening a <u>Donor Advised</u> or <u>Scholarship Fund</u> at Chisholm Trail Communities Foundation. Review <u>additional information on our website HERE</u> or contact us to learn more: **call (512) 863-4186 or email** juliejohnson@chisholm-trail.org_.

**While we share giving concepts with you and others, we do not provide legal, tax or financial advice.

Copyright © 2021 Chisholm Trail Communities Foundation, All rights reserved.