

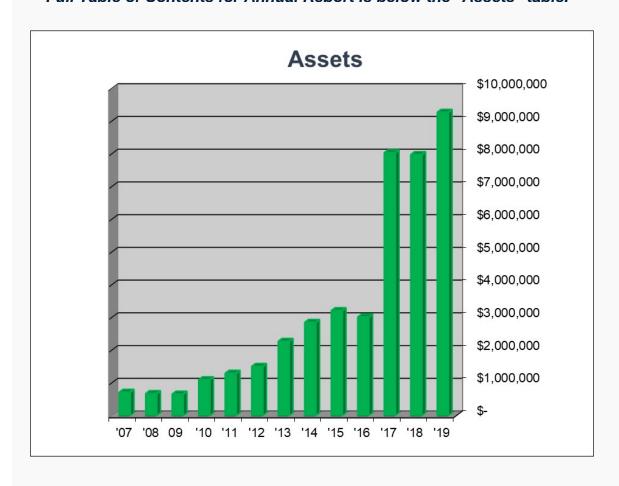
## **Chisholm Trail Communities Foundation (CTCF)**

### 2019 Annual Report

### 2019 Snapshot - Millions in gifts and distributions \*

- Over \$1.8 million gifted to CTCF for management until donors are ready to make distributions
- \$2.1 Million in distributions
- **Increase of 31%** in the amount of Donor Advised Fund (DAF) grant distributions and **21% increase** in Scholarship distributions
- Over \$9 million in assets under management (see chart below)
- View our Return on invested assets

#### Full Table of Contents for Annual Report is below the "Assets" table.



<sup>\*</sup>Numbers compiled prior to Financial Audit.

# 2019 Annual Report Contents

- A. Video (2 minutes) what is a community foundation?
- B. Leadership
- C. Community Support
- D. Strategic Giving

## A. Video

Click on the picture below to view the video that explains how a community foundation supports local philanthropy for both individuals and nonprofit organizations.



### **B. CTCF Leadership**

Bob Villarreal is the 2020 Chair, and Dr. Stephen Benold is the 2020 Chair-Elect. Click here to go to the full list of the 2020 CTCF Board members.

Mike Weir, M.D., is the Managing Director at CTCF, and staff members include Diane Lint, Ida Holden, Donna Stubblefield and Julie Johnson.

Need to reach us?

Call (512) 863-4186

or visit www.chisholm-trail.org.

## **C.** Community Support

Per our mission statement, CTCF acts as a "bridge" between donors and nonprofits, and currently provides support to over 50 different Funds. Funds like Donor Advised Funds support local individuals and their philanthropic goals with both indirect and indirect benefits.

The indirect benefits of a DAF are actually direct benefits for other types of Funds we support, such as Donor Designated Funds (DDFs). CLICK HERE and go to page 2 to see how CTCF SAVES hundreds of thousands of dollars each year for local nonprofit groups.

# D. Strategic Giving

### **5 Strategies for Donors**

Tax law changes from 2019 increased the standard deduction level and applied a property tax deduction cap. For ways to leverage your current charitable giving for nonprofit organizations important to you - **CLICK HERE**.

#### Establish a Fund

Are you interested in leveraging your giving to make it go further and last longer? Consider opening a <u>Donor Advised</u> or <u>Scholarship Fund</u> at Chisholm Trail Communities Foundation. Review <u>additional information on our website HERE</u> or contact us to learn more: **call (512) 863-4186 or email juliejohnson@chisholm-trail.org**.

\*\*While we share giving concepts with you and others, we do not provide legal, tax or financial advice.

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